

For the member to complete

PSS membership number _____ QID _____

Mr Mrs Miss Ms _____
SURNAME GIVEN NAMES

Date of birth _____

Station postal address _____

Daytime contact number/mobile _____ IRD number¹ _____

¹ Inland Revenue requires us to hold IRD numbers for all members. Note your IRD number here if you haven't provided it to us before.

Investment choice

See policessuper.co.nz for more information about your investment options.

Choose either A or B from the following (choose one)

- A** I would like my contributions and employer contributions (if any) to be invested in Super Steps. I understand that both my existing account balances and future contributions will be transferred into Super Steps.
- With Super Steps, your savings are invested automatically in one or a combination of Growth, Balanced or Stable depending on your age. Up until age 45, your funds are invested solely in Growth. From age 45, your funds will be switched progressively to Balanced and Stable as you get older.

You cannot mix and match between Super Steps and the other five options (see below).

- B** I would like my savings invested as follows (complete both parts 1 and 2 of this section).

1. Existing account balances (choose one)

- I would like my existing account balances to remain invested as they are now.
- I would like to make a change and have my existing account balances invested in one or a combination of the options marked below:

High Growth	%
Growth	%
Balanced	%
Stable	%
Cash Plus	%
Total	100%

AND

2. Future contributions (choose one)

- I would like my future contributions to remain invested as they are now.
- I would like to make a change and have my future contributions and employer contributions (if any) invested in one or a combination of the options marked below:

High Growth	%
Growth	%
Balanced	%
Stable	%
Cash Plus	%
Total	100%

You can choose a different strategy for your existing account balances and for future contributions. Contact the helpline if you have questions about completing this form.

Your choice of investment option(s) and any subsequent decision to switch options can have a significant effect on the investment performance of your account. We suggest you get expert financial advice if you're unsure which option(s) to choose. See 'Financial advice from Mercer' on the following page.

Privacy statement

Information in this form and any requested documents are being collected to enable administration of this account. The Privacy Act 2020 entitles the account holder to access and to request correction of any personal information. Please refer to the PSS [privacy policy](#) for further information.

Declaration

I understand that:

- it may take several business days for my choice of investment option(s) to be actioned
 - the first change to my existing account balances each year (1 April to 31 March) is free. There is a fee for any subsequent change (see policessuper.co.nz). I can change my investment strategy (future contributions) at any time.
- I acknowledge that I have read the privacy information included above.

Signature _____

Date _____

Return the completed form to: Police Superannuation Scheme, c/o Mercer (N.Z.) Limited, PO Box 1849, Wellington 6140, or scan and email it to psscheme@mercer.com

For Mercer to complete

Date received _____

Signature _____



Financial advice from Mercer

Sometimes it helps to talk to an expert when making decisions about your super. PSS has engaged Mercer to provide a financial advice service to members. You can receive advice about anything to do with your savings in the scheme. There is no individual charge to you for this service. To arrange a time to talk, sign in to your account online and complete a call-back request form.



helpline / waea āwhina

0800 777 243

hours / 9.00am to 7.00pm - Monday to Friday (excluding public holidays)