

Change membership category form

Page 1 of 3

Use this form to change your membership category if you are a:

- · constabulary employee becoming a Police employee
- Police employee becoming a constabulary employee
- retained member rejoining Police as a constabulary employee or Police employee.

Use the Leaving form if you are leaving Police and would like to leave your money in the scheme as a retained member.

Membership categories

- · Constabulary employee an employee of Police holding the office of constable (or a recruit in training at RNZPC to become a constabulary employee).
- Police employee an employee of Police not holding the office of constable. This includes authorised officers.
- Retained member a member who has previously left the service of Police and retained their savings in PSS.

See the website for more information about membership categories.

If you are becoming a constabulary employee

Member contributions are set at 7.5% of salary. Employer contributions (before tax) are 15.2% of salary. Complete a Voluntary contributions form at any time if you want to make additional voluntary contributions.

If you are becoming a Police employee

You have two options. You can participate in the scheme as:

- an optional entrant employer contributions will be paid on your behalf, but these will come from within your existing total remuneration, or
- a savings contributor, making member contributions only.

The minimum contribution rates are detailed on the next page. Complete a Vary contributions form at any time if you want to make additional voluntary contributions.

Things you should know

Accessing your savings

Any savings you currently have invested in the scheme will become subject to the rules for your new category of membership. If you don't want this to happen, you need to withdraw your money before you submit this form.

- If you are a retained member, you can withdraw some or all of your savings by completing a Retained member withdrawal form.
- If you are a constabulary employee or Police employee, you can either:
- make a partial withdrawal or apply for an in-service benefit (conditions apply see the website for more information), or
- withdraw from the scheme and claim your total benefit. Do this by completing a *Leaving form*. You can then rejoin the scheme under your new membership category by completing a membership form at the back of the product disclosure statement.

Partial withdrawals and in-service benefit

If you are currently a constabulary employee or a Police employee, any previous partial withdrawals or in-service benefit payment will be taken into account in determining your future entitlements to these benefits.



Financial advice from Mercer

Sometimes it helps to talk to an expert when making decisions about your super. PSS has engaged Mercer to provide a financial advice service to members. You can receive advice about anything to do with your savings in the scheme. There is no individual charge to you for this service. To arrange a time to talk, sign in to your account online and complete a call-back request form.



Change membership category form

Page 2 of 3

All members to complete

Mr Mrs Miss Ms	SURNAME	
		GIVEN NAMES
Station postal address	CURRENT EMPLOYEES	
Personal postal address	RETAINED MEMBERS	
	DD/MM/YYYY	QID
PSS membership number		IRD number
Daytime contact number/mobile		
	Current membership category (choose one)	New membership category (choose one)
	Constabulary employee	Constabulary employee
	Police employee	Police employee
	Retained member	

Complete this section if you are becoming a Police employee

Choose a membership option and contribution rate

Membership option	Member contribution	Employer contribution (before tax)
Optional entrant	6% of salary	12.5% of salary ²
Savings contributor	4% of salary ¹	Nil

¹ If you first joined the scheme before 1 April 2008, your minimum contribution rate is 2% of salary. We will adjust your contribution rate accordingly.

² If you join the scheme as an optional entrant, employer contributions made on your behalf will affect the amount of your fortnightly take-home pay. Talk to your Payroll Officer if you have questions about this.

Privacy statement

Information in this form and any requested documents are being collected to enable administration of this account. The Privacy Act 2020 entitles the account holder to access and to request correction of any personal information. Please refer to the PSS privacy policy for further information.

All members to complete

Declaration

I understand that:

- any savings I currently have invested in the PSS will become subject to the rules for my new category of membership, and
- if I am currently a constabulary employee or a Police employee, any previous partial withdrawals or in-service benefit payments will be taken into account in determining my future entitlements to these benefits.

I acknowledge that I have read the privacy information included above.

Signature

Date _____

Return the completed form to:

Police Superannuation Scheme, c/o Mercer (N.Z.) Limited, PO Box 1849, Wellington 6140, or scan and email it to psscheme@mercer.com



Change membership category form

Page 3 of 3

Employer to complete			
PSS membership number	Date first joined scheme	DD/MM/YYYY	
Date recommenced service	RETAINED MEMBERS	_	
Date change of membership category takes effect	CONSTABULARY EMPLOYEES AND POLICE EMPLOYEES	_	
	Please confirm the following		
	Constabulary employee Non-constabulary employee		
Member contribution rate	%		
Employer contribution rate	%		
Voluntary contribution rate	% (capped at 10% of salary)		
Signature	Date	DD/MM/YYYY	
Signature	Date	DD/MM/YYYY	
	Return the completed form to: Police Superannuation Scheme, c/o Mercer (N.Z.) Limited, PO Box 1849, Wellington 6140, or scan and email it to psscheme@mercer.com		
Mercer to complete			
Date received	Signature		